



Guotai Junan Investment Funds OFC (the “Company”)

- **Guotai Junan HKD Money Market Fund (“HKDMMF”)**

- **Guotai Junan USD Money Market Fund (“USDMMF”)**

This document is important and requires your immediate attention. If you are in any doubt about the content of this document, you should seek independent professional advice.

Capitalised terms used but not otherwise defined in this notice have the meanings given to them in the explanatory memorandum of the Company dated November 2023 (the “**Explanatory Memorandum**”).

Guotai Junan Assets (Asia) Limited (the “**Manager**”) accepts full responsibility for the accuracy of the information contained in this notice and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this notice misleading as at the date of issuance.

3 July 2024

Dear Investor,

We are writing to inform you of the below changes to HKDMMF and USDMMF (collectively the “**Sub-Funds**”).

Revision of note of Class D2 Shares of the Sub-Funds

Currently no Class D2 Shares of the Sub-Funds are issued. The Manager intends to launch Class D2 Shares of HKDMMF and/or USDMMF in the near future.

The note of Class D2 Shares of the Sub-Funds in the Explanatory Memorandum has been revised to the effect that the shares are available for subscription by selected distributors and selected investors under the Cross-boundary Wealth Management Connect Scheme as the Manager determines from time to time.

Change of directors of the Company

Mr Chiu Simon Siu Hung has resigned as director of the Company and Mr Wang Junhong has been appointed as director of the Company.

Change of directors of the Manager

Mr Chiu Simon Siu Hung has resigned as director of the Manager.

Implication of changes

Save as disclosed in this notice, the aforesaid changes will not result in any material change to the investment objective and risk profile of the Sub-Funds. There will be no increase in the fees payable out of the assets of the Sub-Funds as a result of these changes. These changes will also not result in a change in the manner in which the Company and the Sub-Funds currently operate or are being managed save as disclosed in this notice.



Availability of documents

To reflect the above changes, the Explanatory Memorandum of the Company has been amended by way of a revised Explanatory Memorandum (“**Revised Explanatory Memorandum**”).

The Revised Explanatory Memorandum is available on the Manager’s website at <http://www.gtjai.com>¹ and available free of charge upon request from the Manager’s office during normal business hours (except on Saturdays, Sundays and public holidays).

Enquiries

If you have any questions relating to the above, please contact the Manager at 27/F., Low Block, Grand Millennium Plaza, 181 Queen’s Road Central, Hong Kong or (852) 2509 2186.

Yours faithfully,

For and on behalf of
Guotai Junan Assets (Asia) Limited

¹ This website has not been reviewed by the Securities and Futures Commission.