

Moody's Reaffirms GTJAI's "Baa2" Long-term Issuer Rating with a "Stable" Outlook

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[Hong Kong, 11 September 2024] Guotai Junan International Holdings Limited (“Guotai Junan International”, the “Company” or “GTJAI”, stock code: 1788.HK) announced that Moody's, an international credit rating agency, updated the company's credit rating report and reaffirmed its “Baa2” long-term issuer credit rating with a “stable” outlook. Moody's believes that the support from the parent company Guotai Junan Securities and the support provided by the Chinese government through the parent company can offset the pressure on GTJAI's credit profile stemming from a complex external operating environment. In June 2024, GTJAI also received a reaffirmed "BBB+" investment grade rating (long-term issuer) from S&P with a "stable" outlook. At present, the Company's credit ratings continue to maintain a leading position among Hong Kong-based Chinese securities firms. For the detailed report, please contact Moody's.

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About GTJAI

Guotai Junan International (“GTJAI”, Stock Code: 1788.HK) is the market leader and first mover for internationalization of Chinese Securities Company as well as the first Chinese securities broker listed on the Main Board of The Hong Kong Stock Exchange through initial public offering. Based in Hong Kong with subsidiaries in Singapore, Vietnam and Macau, GTJAI offers high-quality and diversified comprehensive financial services for clients' overseas asset allocation. Core business includes brokerage, corporate finance, asset management, loans and financing, financial products,



which cover three dimensions including individual finance (wealth management), institutional finance (institutional investor services and corporate finance service) and investment management. GTJAI has been assigned “Baa2” and “BBB+” long term issuer rating from Moody and Standard & Poor respectively, as well as an MSCI ESG BBB rating. Additionally, its S&P Dow Jones Indices ESG rating leads nearly 80% of its global peers. The controlling shareholder, **Guotai Junan Securities Company Limited (Stock Code: 601211.SH; 2611.HK)**, is the comprehensive financial provider with a long-term, sustainable and overall leading position in the Chinese securities industry. For more information about GTJAI, please visit <https://www.gtjai.com>