



GTJAI Successfully Assists Enterprise in Nanhai District, Foshan City in Issuance of Sustainable Development Bond

2024/11/12

(Hong Kong, 12 November 2024) Guotai Junan International Holdings Limited (“Guotai Junan International”, “GTJAI” or the “Company”, stock code: 1788.HK), as the sole global coordinator and sole sustainable development advisor, successfully assisted Hing Yip Holdings Limited in completing a US\$57 million overseas **sustainable development bond** issuance on 25 October 2024. The bond has a term of 3 years, marking the first entry into the international bond market for a listed company controlled by Nanhai District, Foshan City.

To further enhance collaboration, Nanhai District held a meeting on 31 October 2024 to discuss overseas bond issuance. Zeng Faqiang, deputy district chief of Nanhai District, Li Yongtian, director of the District State-owned Assets Supervision and Administration Commission, and other leaders attended the meeting. Representatives, including Lei Qiang, assistant CEO, of Guotai Junan International provided updates on the Company's business in Foshan City and Nanhai District, engaging in detailed discussions on overseas bond issuance. District leaders commended GTJAI for its professional services and expressed anticipation for the Company to deliver more tailored financial solutions for enterprises in Nanhai District in the future.

GTJAI continues to deepen its strategic presence in the Guangdong-Hong Kong-Macao Greater Bay Area, aiming to contribute to the development of the Greater Bay Area. It committes to providing cross-border investment and financing services, actively promoting the coordinated development of green and sustainable finance. Through professional and diversified services, it seeks to earn the trust of its clients and bring in more high-quality enterprises to the capital market.

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About GTJAI

Guotai Junan International (“GTJAI”, Stock Code: 1788.HK) is the market leader and first mover for internationalization of Chinese Securities Company as well as the first Chinese securities broker listed on the Main Board of The Hong Kong Stock Exchange through initial public offering. Based in Hong Kong with subsidiaries in Singapore, Vietnam and Macau, GTJAI offers highquality and diversified comprehensive financial services for clients' overseas asset allocation. Core business includes brokerage, corporate finance, asset management, loans and financing, financial products, which cover three dimensions including individual finance (wealth management), institutional finance (institutional investor services and corporate finance service) and investment management. GTJAI has been assigned “Baa2” and “BBB+” long term issuer rating from Moody and Standard & Poor respectively, as well as an MSCI ESG “A” rating, Wind ESG “A” rating and SynTao Green Finance “A” rating in ESG. Additionally, its S&P Dow Jones Indices ESG rating leads nearly 80% of its global peers. The controlling shareholder, **Guotai Junan Securities Company Limited (Stock Code: 601211.SH; 2611.HK)**, is the comprehensive financial provider with a long-term, sustainable and overall leading position in the Chinese securities industry. For more information about GTJAI, please visit <https://www.gtjai.com>