



GTJAI Helps Enterprise in Sanshui District, Foshan City Successfully Issue the First Overseas Green Bond

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(Hong Kong, 12 November 2024) Guotai Junan International Holdings Limited (“Guotai Junan International”, “GTJAI” or the “Company”, stock code: 1788.HK), as the lead global coordinator, successfully assisted Sanshui Investment Development Group Co., Ltd. (“Sanshui Development Group”) in issuing a 3-year offshore RMB **green bond** of RMB1.06 billion. The bond has a coupon rate of 3.08%, setting a historic record for the lowest coupon rate for AA+ local state-owned enterprises issuing offshore RMB bonds of the same term.

As the first overseas bond issued by Sanshui Development Group in Sanshui District, this issuance holds milestone significance. The issuance garnered strong interest from the international capital market, with a subscription of over 3.5 times. Ultimately, the final coupon rate tightened by a substantial 62 basis points from the initial price guidance, effectively reducing the issuer’s financing expenses.

GTJAI played a crucial role in this issuance, overseeing and coordinating the entire issuance process. It delved deep into understanding market dynamics, aided in selecting the optimal issuance timing for the issuer, and assisted in broadening the financing channels and optimizing the financing structure. Earlier, to ensure the smooth progress of the issuance, GTJAI hosted an investment seminar for Sanshui District in Hong Kong in September 2024, showcasing the regional development capabilities and future prospects to domestic and international investors, garnering high acclaim from investors.

GTJAI will continue to deepen its business presence in the Guangdong-Hong Kong-Macao Greater Bay Area, leveraging regional advantages to provide professional financial services support for the international development of high-quality enterprises in the region, thereby assisting these enterprises in achieving high-quality growth.

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About GTJAI

Guotai Junan International (“GTJAI”, Stock Code: 1788.HK) is the market leader and first mover for internationalization of Chinese Securities Company as well as the first Chinese securities broker listed on the Main Board of The Hong Kong Stock Exchange through initial public offering. Based in Hong Kong with subsidiaries in Singapore, Vietnam and Macau, GTJAI offers highquality and diversified comprehensive financial services for clients' overseas asset allocation. Core business includes brokerage, corporate finance, asset management, loans and financing, financial products, which cover three dimensions including individual finance (wealth management), institutional finance (institutional investor services and corporate finance service) and investment management. GTJAI has been assigned “Baa2” and “BBB+” long term issuer rating from Moody and Standard & Poor respectively, as well as an MSCI ESG “A” rating, Wind ESG “A” rating and SynTao Green Finance “A” rating in ESG. Additionally, its S&P Dow Jones Indices ESG rating leads nearly 80% of its global peers. The controlling shareholder, **Guotai Junan Securities Company Limited (Stock Code: 601211.SH; 2611.HK)**, is the comprehensive financial provider with a long-term, sustainable and overall leading position in the Chinese securities industry. For more information about GTJAI, please visit <https://www.gtjai.com>