

# GTJAI assisted iMotion Automotive Technology (1274.HK) in completing the placing of new H shares

2024/12/2

(Hong Kong, 2 December 2024) Guotai Junan International Holdings Limited (“Guotai Junan International”, “GTJAI”, the “Company” or the “Group”, stock code: 1788.HK) announced that its subsidiary, Guotai Junan Securities (Hong Kong) Limited, as the **sole overall coordinator and sole placing agent**, assisted iMotion Automotive Technology (Suzhou) Co., Ltd. (“iMotion Automotive Technology”) (stock code: 1274.HK) in successfully completing the placing of new H shares, which is the first public equity financing activity in the secondary market after its Hong Kong IPO in 2023.

GTJAI has won the trust and recognition of the clients with its extensive investor network and outstanding project execution efficiency. The placing of new H shares was launched after trading hours on 25 November 2024, which introduced not less than six places for iMotion Automotive Technology and successfully placed a total of 4,427,000 new H shares at the placing price of HK\$17.58 per H share, representing a discount of approximately 13.19% to the closing price on that day. The number of new H shares allotted accounted for approximately 1.96% of the total issued share capital of the company as at the date of the announcement and approximately 1.92% of the total issued share capital as enlarged by the allotment and issue of the placing shares. The placing of new H shares was successfully completed on 2 December 2024, raising gross proceeds of approximately HK\$78 million, which will be used for enhancing R&D of the advanced intelligent driving and automated driving and cockpit integrated solutions and products, capital expenditure in relation to enhancing the R&D and manufacturing facilities, expanding the overseas sales and service network, etc.

This successful issuance of shares is a vivid practice of the Company’s integrated services for clients both domestically and internationally. In this project, the Company actively maintained timely and close communication with all parties, assisted the issuer in formulating practical project plan, and efficiently promoted various tasks, which not only gained high recognition from the issuer and investors, but also showcased GTJAI’s robust capabilities in customer service and resource integration, both at home and abroad.

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## About iMotion Automotive Technology

iMotion Automotive Technology was founded in February 2016, headquartered in Suzhou. It is an autonomous driving solution provider in China. Relying on a number of advanced system R&D capabilities such as computing platforms, efficient middleware and artificial intelligence algorithms, the company provides advanced autonomous driving solutions to customers through efficient integration of software and hardware. The company has commercialized two lines of domain controllers supporting L2 to L2+ level autonomous driving functions, and is developing L2 to L4 autonomous driving solutions for automotive manufacturers (OEMs), covering a wide range of passenger vehicles are different price points and driving scenarios, including highways, ring roads, complex urban roads, rural roads, and parking lots.

In the first half of 2024, the company has obtained a total of 18 letters of nomination from well-known OEM customers including, among others, Chery, Geely Auto, Dongfeng Motor, Leapmotor and Polestar, most of vehicle models of which will be put into production in 2024 and 2025. The company is also actively expanding its overseas operations, and its German subsidiary has been officially put into operation, mainly providing Chinese customers with support for entering Europe market, including road testing, regulatory certification, after-sales support and other services.

## About GTJAI

**Guotai Junan International (“GTJAI”, Stock Code: 1788.HK)** is the market leader and first mover for internationalization of Chinese Securities Company as well as the first Chinese securities broker listed on the Main Board of The Hong Kong Stock Exchange through initial public offering. Based in Hong Kong with subsidiaries in Singapore, Vietnam and Macau, GTJAI offers highquality and diversified comprehensive financial services for clients' overseas asset allocation. Core business includes brokerage, corporate finance, asset management, loans and financing, financial products, which cover three dimensions including individual finance (wealth management), institutional finance (institutional investor services and corporate finance service) and investment management. GTJAI has been assigned “Baa2” and “BBB+” long term issuer rating from Moody and Standard & Poor respectively, as well as an MSCI ESG “A” rating, Wind ESG “A” rating and SynTao Green Finance “A” rating in ESG. Additionally, its S&P Dow Jones Indices ESG rating leads nearly 80% of its global peers. The controlling shareholder, Guotai Junan Securities Company Limited (Stock Code: 601211.SH; 2611.HK), is the comprehensive financial provider with a long-term, sustainable and overall leading position in the Chinese securities industry. For more information about GTJAI, please visit <https://www.gtjai.com>