

Anhui Conch Material Technology Co., Ltd. IPO**Stock Code: 02560****IPO HIGHLIGHT**

Number of Offer Shares	144,974,000 H Shares (subject to the Over-allotment Option)
Number of Public Offer Shares	14,498,000 H Shares (subject to reallocation)
Maximum Offer Price	HKD 3.30 per H Share
No. of Shares Per Lot	1000 shares

Regarding the IPO announcement and prospectuses, please refer to the section of “Listing Matters and Listed Companies”:

<https://www1.hkexnews.hk/listedco/listconews/sehk/2024/1231/2024123100162.pdf>

IPO TIMETABLE

Application cut off time	
Allocation Announcement Date:	Jan 08, 2025 (Wednesday)
Refund Date:	Jan 07, 2025 (Tuesday)
Dealing Commences On:	Jan 09, 2025 (Thursday)
Apply with full deposit:	Jan 03, 2025 (Friday) 04:00 PM

FINANCING

- No margin financing is available.

CHARGES

Application Charges HKD 50.00

Non-financing application/ subscription:

In order to qualify for the financing application/subscription, clients are required to deposit sufficient margins into their securities account to fulfill financing application/ subscription requirement and please keep client's account with sufficient funds for deduction.

Guotai Junan reserves the right to cancel the application/subscription of the client, if clients deposit money **after the cut off time** , or deposit **insufficient** money.

DISCLAIMERS:

The material stated above is according to the prospectus issued by the issuer. Neither the information nor any opinions contained in this material is recommended by Guotai Junan Securities (HK) Ltd.

Potential investors should read the prospectus for detailed information about the offer before deciding whether or not to invest in the shares or debentures being offered.

The material does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for the shares or debentures being offered.

No application for the shares or debentures mentioned in the material should be made by any person nor would such application be accepted without the completion of a formal application form or other application procedure that is issued with or in respect of the prospectus.