

GTJAI Assisted iMotion Automotive Technology (1274.HK) in Completing the Placing of New H Shares

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[Hong Kong, 18 February 2025] Guotai Junan Securities (Hong Kong) Limited, a subsidiary of **Guotai Junan International Holdings Limited (“GTJAI” or “the Company”, stock code: 1788.HK)**, acted as the **sole overall coordinator and placing agent** to assist iMotion Automotive Technology (Suzhou) Co., Ltd. (“iMotion Automotive Technology”, stock code: 1274.HK) in successfully and rapidly completing the **placing of 11,190,200 new H shares at HK\$20.88 per share, raising a total of over HK\$230 million** on 17 February. This is iMotion’s second public equity financing activity in the secondary market after its Hong Kong IPO and its second placing with GTJAI’s assistance.

In December 2024, GTJAI assisted iMotion Automotive Technology in the issuance of a total of 4,427,000 new H shares, raising approximately HK\$78 million. With its extensive investor network and outstanding project execution capabilities, GTJAI has won the trust and recognition of its clients and was re-appointed by iMotion Automotive Technology in February 2025 as the sole overall coordinator and placing agent. The placing of new H shares of iMotion Automotive Technology was launched after the market close on 7 February 2025, and the number of new H shares allotted represented approximately 4.85% of the existing issued share capital as at the date of the announcement and approximately 4.63% of the issued share capital as enlarged by the allotment and issue of the placing shares. The placing was successfully completed on 17 February, raising gross proceeds of approximately HK\$230 million, which will be used for enhancing research and development of the advanced intelligent driving and automated driving and cockpit integrated solutions and products, capital expenditure related to enhancing the R&D and manufacturing facilities, expanding the overseas sales and service network, and working capital and general corporate purposes.

GTJAI played a crucial role in this placing project, actively maintained timely and close communication with all parties involved in the project, assisted the issuer in formulating a feasible and practical project plan, and efficiently pushed forward all tasks, fully demonstrating its professional ability and profound experience in the capital market. GTJAI brings together seasoned professionals with a profound understanding of and extensive experience in the capital markets of Hong Kong and mainland China. Leveraging robust research capabilities, solid financing strength, extensive information channels, and a continuously innovative professional approach, GTJAI upholds a business philosophy centered on professionalism, integrity, innovation and friendliness. Transforming client trust into motivation and treating client needs as its mission, GTJAI is committed to delivering comprehensive, diversified and integrated financial services to its clients.



About iMotion Automotive Technology

iMotion Automotive Technology (Suzhou) Co., Ltd. was founded in February 2016, headquartered in Suzhou. The company was listed on the Hong Kong Stock Exchange in December 2023 and has now established a subsidiary in Germany. iMotion focuses on the mass production and implementation of ADAS and provide high cost-effective solutions to customers, including advanced autonomous driving algorithms, excellent HW&SW integration and engineering services. Through mutually beneficial cooperation with leading business partners in the upstream and downstream of the industry chain, mass production has been achieved in a number of models for Geely, Zeekr, GWM, Chery, DFM and other customers.

About GTJAI

Guotai Junan International (“GTJAI”, Stock Code: 1788.HK) is the market leader and first mover for internationalization of Chinese Securities Company as well as the first Chinese securities broker listed on the Main Board of The Hong Kong Stock Exchange through initial public offering. Based in Hong Kong with subsidiaries in Singapore, Vietnam and Macau, GTJAI offers highquality and diversified comprehensive financial services for clients' overseas asset allocation. Core business includes brokerage, corporate finance, asset management, loans and financing, financial products, which cover three dimensions including individual finance (wealth management), institutional finance (institutional investor services and corporate finance service) and investment management. GTJAI has been assigned “Baa2” and “BBB+” long term issuer rating from Moody and Standard & Poor respectively, as well as an MSCI ESG “A” rating, Wind ESG “A” rating and SynTao Green Finance “A” rating in ESG. Additionally, its S&P Dow Jones Indices ESG rating leads 84% of its global peers. The controlling shareholder, Guotai Junan Securities Company Limited (Stock Code: 601211.SH; 2611.HK), is the comprehensive financial provider with a longterm, sustainable and overall leading position in the Chinese securities industry. For more information about GTJAI, please visit <https://www.gtjai.com>