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| To: Guotai Junan Securities (Hong Kong) Limited /  Guotai Junan Futures (Hong Kong) Limited /  Guotai Junan FX Limited  (individually and collectively referred to as “Guotai Junan”) | | | |
| **Undertaking from Investment Vehicle\* or Appointed Institution** | | | |
| We, | *[name of investment vehicle / name of appointed institution]* | | |
| hereby declare, warrant and undertake to Guotai Junan in relation to the trading account | | | |
| (Account No. | |  | ) opened and maintained with you (the “**Account**”) as follows: |
|  | | | |
| 1. we undertake to perform all the customer due diligence (“CDD”) measures specified in section 2 of Schedule 2 of the Anti-Money Laundering and Counter-Terrorist Financing Ordinance (Cap. 615) (the “Ordinance”) and/or the standards stipulated by the Financial Action Task Force (“FATF”) ([www.fatf-gafi.org](http://www.fatf-gafi.org)) in respect of all the underlying customers/investors who have direct or indirect beneficial interests or control in the investment vehicle (the “**underlying customers**”); | | | |
| 1. we further undertake to, on Guotai Junan’s request, provide Guotai Junan any data or information or documents obtained by us in the course of carrying out the aforesaid CDD measures without delay; | | | |
| 1. we further undertake to keep all relevant CDD information throughout the continuance of Guotai Junan’s business relationship with us and for at least six (6) years from the date on which the business relationship with Guotai Junan ends or until such time as may be specified by the relevant authorities (within the meaning of the Ordinance). We will, if requested by Guotai Junan within the period specified in the record-keeping requirements of the Ordinance, provide to Guotai Junan any data or information or documents obtained by us in the course of carrying out that CDD measures as soon as reasonably practicable after receiving the request; | | | |
| 1. wehave already conducted customer due diligence and applied know-your-customer procedures/checks on all the underlying customers in strict compliance with the provisions of the Ordinance and the latest Guideline on Anti-Money Laundering and Counter-Financing of Terrorism (For Licensed Corporations), and the Prevention of Money Laundering and Terrorist Financing Guideline issued by the Securities and Futures Commission for Associated Entities, issued by the Securities and Futures Commission, and/or the standards stipulated by the Financial Action Task Force (“FATF”) ([www.fatf-gafi.org](http://www.fatf-gafi.org)); | | | |

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| 1. we confirm that the investment vehicle is being operated for a small (less than 10) and specific group of persons; | | | | | |
| 1. please check one of the following box:  |  |  |  |  | | --- | --- | --- | --- | |  | we confirm, to our actual knowledge, there is **NO** customer/investor owning/controlling 25% or more interest of the investment vehicle; | | | |  | we confirm, to our actual knowledge, there are |  | customer(s)/investor(s) | | owning/controlling 25% or more interest of the investment vehicle Note | | | |  |  | | | | | | | | |
| 1. we undertake to notify Guotai Junan immediately if there is any change in the information and/or circumstances described in (a) to (f) above; | | | | | |
| 1. we undertake to indemnify Guotai Junan for any claims, losses, liabilities and/or expenses Guotai Junan may suffer or incur as a result of our breach of any aforesaid declarations, warranties or undertakings. | | | | | |
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| For and on behalf of | | | | | |
| *[name of investment vehicle / name of appointed institution]* | | | | | |
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|  | | | |  | |
| Authorized Signature with Company Chop | | | | | |
|  | | | | | |
| *[date]* | | |  | | |
| Date | | | | | |
|  |  | |  | |  |
| **Contact Details of the Appointed Institution (if it is not the account holder)** | | | | | |
| Name of contact person | | *[name of contact person]* | | | |
| Mailing Address | | *[mailing address]* | | | |
| Email | | *[email address]* | | | |
|  | |  |  | |  |

Note: full set of CDD documentation for the customers/investors owning/controlling 25% or more interest of the investment vehicle should be provided.

\* investment vehicle may be in the form of a legal person or trust, and may be a collective investment scheme or other investment entity, e.g. segregated portfolio company.